

Microsoft Teams Phone for Finance Professionals

Finance professionals must balance collaboration and security, aggregating and shepherding sensitive information while working with a broad range of internal stakeholders.

With Microsoft Teams Phone, communication and collaboration are brought together for a simpler, secure, and more connected experience.

“ Technology has enabled us to carry on our operations and enabled far more collaboration internally and with clients. Microsoft Teams telephony was the next step. Because calls with clients need to be recorded, we had to ensure staff had the capability to record those calls when working at home.”

Mudassar Ulhaq
Chief Information Officer, Waverton Investment Management



Collaborate **real time** with colleagues whilst on a call with **screen sharing** and **Excel Live**.



End-to-end encryption (E2EE) for Voice over IP one-on-one calls offers the heightened confidentiality that situations may require.



Easily **transfer calls** between your desktop and mobile without missing a beat, for the freedom to go where work takes you.



Automatically record calls and capture for subsequent processing and retention with **Compliance Recording** certified partner solutions integrations.



Record and transcribe all your calls to allow you to follow up on discussion points at a convenient time.



Chat



Meet



Call



Collaborate

Learn more

[Teams Phone Overview](#)

[Get Started with Teams Phone](#)

[Learn more about Compliance Recording](#)