



CO₂ Capture and Storage RD&D Priorities and Investment Needs

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Using long term scenarios for R&D priority setting

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Drivers for R&D in CCS

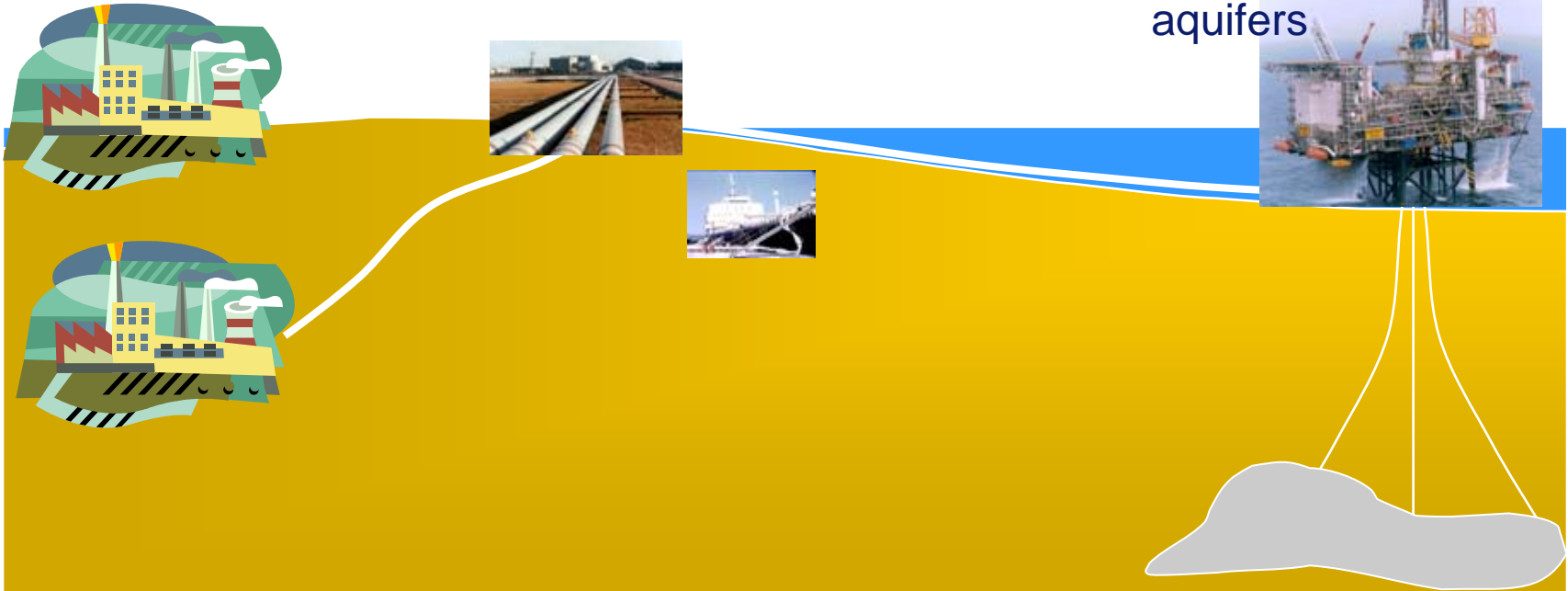
- **Capture**
 - ◆ **Cost reduction to reduce cost of electricity with CCS**
 - ◆ **economics of enhanced recovery**
 - ◆ **H2 Generation**
- **Storage**
 - ◆ **Risk management**
 - ◆ **Trapping Mechanisms/Optimization of injection**
 - ◆ **Monitoring & Verification**
 - ◆ **Long-term interaction CO₂ - Formation**

CO₂ Capture and Storage - Cost Chain

Power & Industrial processes with CO₂ capture and

CO₂ export terminal pipeline transportation or shipment

Injection for Geological storage in producing or depleted oil and gas fields aquifers



Cost: \$30 – \$80 /t

\$1 - \$10 /t*

\$2 - \$10/t

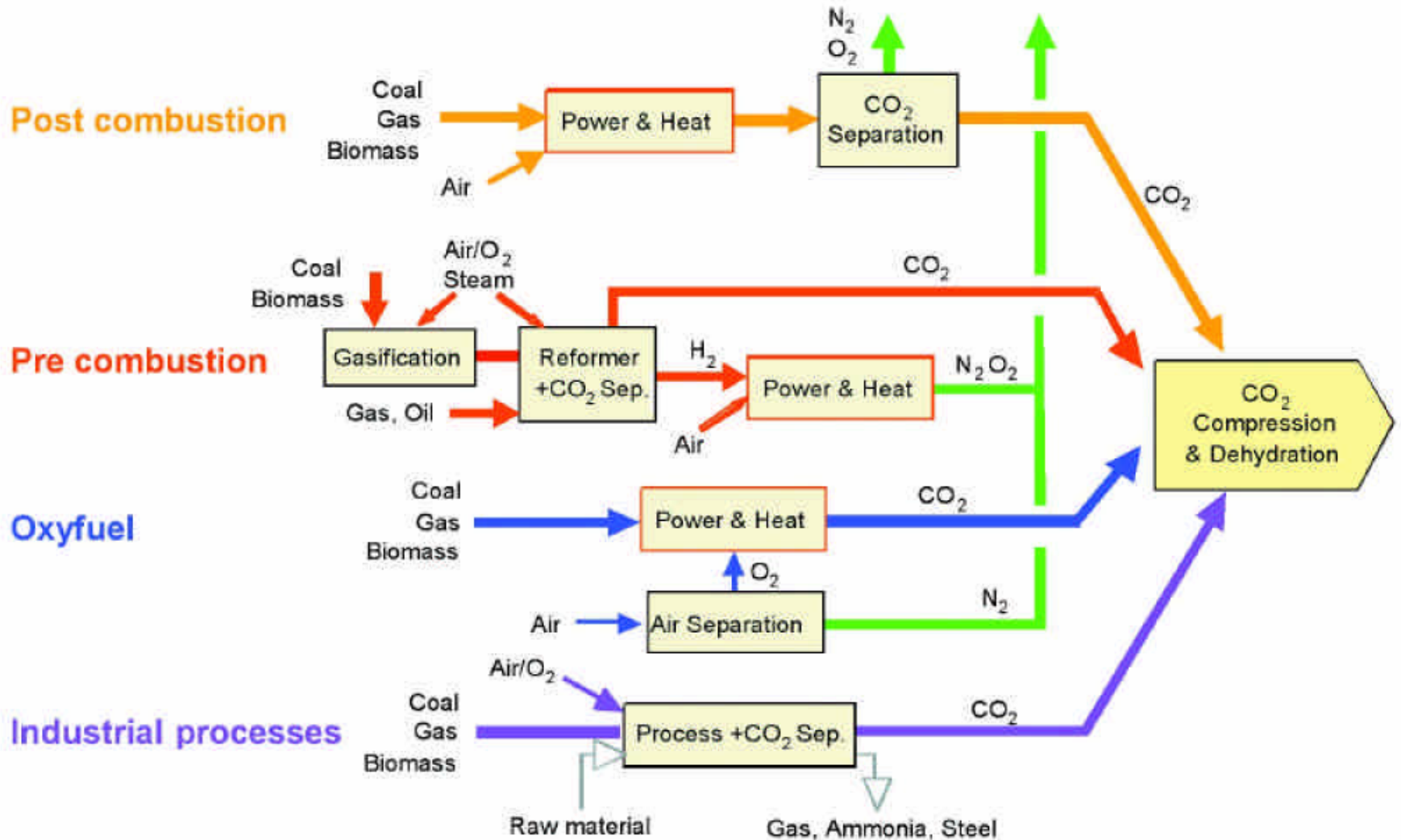
= \$33 – \$100/t

* Cost principally distance dependant

Monitoring costs: \$0.1-1/t

IEA GHG

Overview of CO₂ capture processes and systems



IPCC – 2005 / CCP

Estimated characteristics of power plants with CCS

Fuel & Technology	Ref. Year	Invest. Cost (\$/kW)	Effic. (%)	Effic. Loss (%)	Addit. Fuel (%)	Capture Effic. (%)	Capture Cost (\$/t)	Electricity Cost (US¢/kWh)	Electricity cost no ccs (US¢/kWh)
Coal steam cycle, CA	2010	1850	31	12	39	85	33	6.8	3.8
Coal steam cycle, CA	2020	1720	36	8	22	85	29	6.1	3.8
Coal steam cycle, CA	2030	1675	42	8	19	95	25	5.7	3.8
IGCC, selexol, PA	2010	2100	38	8	21	85	39	6.7	3.8
IGCC, selexol, PA	2020	1635	40	6	15	85	26	5.7	3.8
NGCC CA	2010	800	47	9	19	85	54	5.7	3.8
NGCC oxyfuel	2020	800	51	8	16	85	49	5.4	3.8
Black liquor, IGCC	2020	1620	25	3	12	85	15	3.4	2.4
Biomass IGCC	2025	3000	33	7	21	85	32	10.1	7.5
IGCC SOFC	2035	2100	56	4	7	> 85	37	6.0	3.8
NGCC SOFC	2030	1200	66	4	6	> 85	54	5.4	3.8

Post-Combustion Status

Overall Status	Concept	EXP	ENP	Deployment
Process Integration				
Boiler & Power Process				
DeSOx				
DeNOx				
CO2 Capture				
New Solvents				
CO2 Processing				

ZEP – WG1 - 2006

Pre-Combustion Status

Overall Status	Concept	EXP	ENP	Deployment
Process Integration				
ASU				
Coal Gasification				
Nat Gas Reforming				
Syngas Processing				
CO2 Capture				
CO2 Processing				
High Efficiency H2 Gas Turbine				

ZEP – WG1 - 2006

Oxy-Fuel Status

Overall Status	Concept	EXP	ENP	Deployment
Process Integration				
ASU				
Combustion process and Boiler				
Water/steam cycle - Particle removal				
DeSOx				
Flue Gas condensation				
CO2 Processing				

ZEP – WG1 - 2006

CO2 Capture Technologies

	Post-Combustion		Oxy-Fuel		Pre-Combustion	
Separation	CO2/N2		O2/N2		CO2/H2	
Capture technology	Current	Emerging	Current	Emerging	Current	Emerging
Solvents (Absorption)	Chemical Solvents	Improved Solvents	N/A	Biomimetic solvents	Physical & Chemical Solvents	Improved chemical solvents
Membranes	Polymeric	Ceramic	Polymeric	Ion transport membranes	Polymeric	Ceramic, Palladium
Solid sorbents	Zeolites	Carbonates	Zeolites	O2 chemical looping	Zeolites	Carbonates
Cryogenic	Liquefaction	Hybrid processes	Distillation	Improved distillation	Liquefaction	Hybrid processes

IPCC - 2005

CO₂ Storage Phases

Pre-Operation Phase

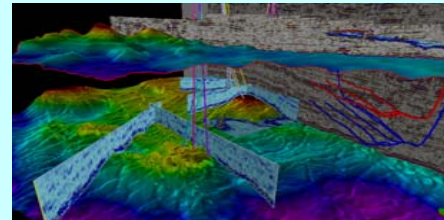
Certification at start —

~ 1-2 year

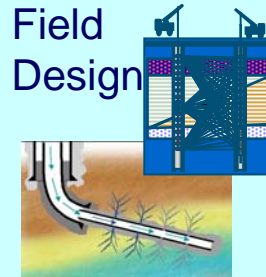
Site Selection



Site Characterization



Field Design



Operation Phase

~ 10-50 years



Site Construction



Site Preparation

Injection



Monitoring

• Operation



• Verification

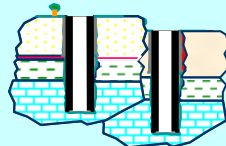


Post-Injection Phase

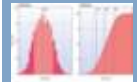
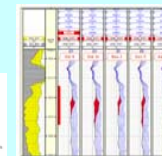
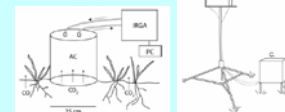
Transfer of Liabilities —

~ 100-1000 years

Maintenance & Well Plugging



• Environmental



Performance & Risk Assessment



Schlumberger - 2006

Major R&D programs

- IEA GHG R&D Programme
- EU FP5, FP6, and FP7 projects
- Japan: Rite > 60 MEuros pa
- Australia: CO2CRC
- USA:
 - ◆ DOE funding/Regional partnerships > €50 M €pa
 - ◆ Major University-led projects: GCEP, Stanford, MIT...
- Canada: NRCan, ARC, CANMET
- Germany: Cooretec
- Other International Projects: CCP ...
- China joint projects: EU, Canada, USA
- Private Sector

CCS Technology Roadmaps

- **European Union ZEP 2006**
- **US: NETL 2006, CURC/EPRI**
- **Canada: CANMET Center 2006, CCTRM**
- **Australia: CO2CRC – 2004**
- **CSLF – 2004**
- **Japan – Clean Coal 2002**
- **Germany, UK ...**

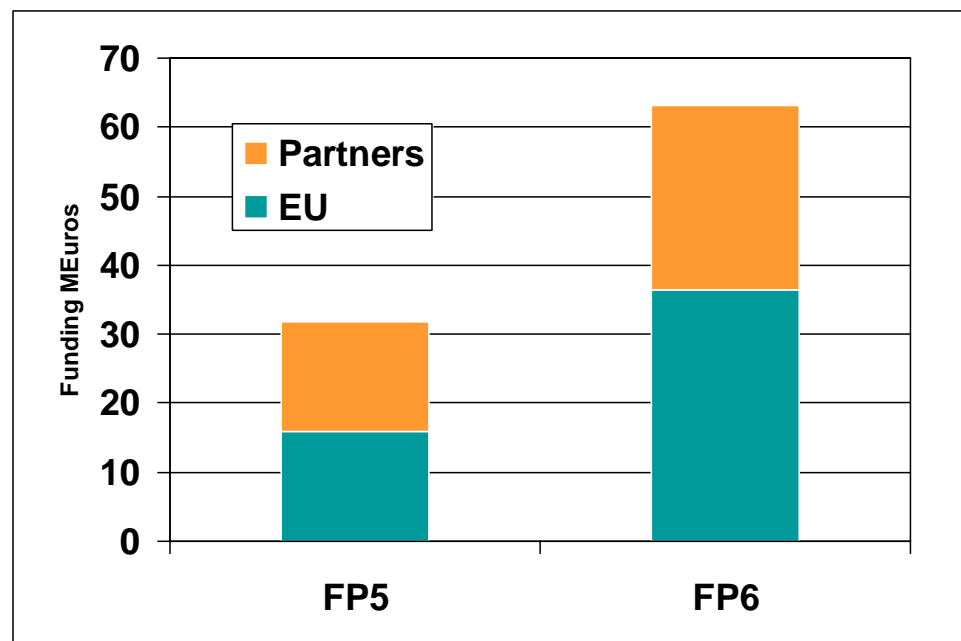
Components of FP7

- Continued focus on Carbon Capture and Storage
- Re-introduction of Clean Coal Technology in recognition of the drive for greater efficiency whilst CCS is developed and deployed
- Technology Platform to advise on strategy and direction of these two elements

EU R&D Funding for CCS Technologies

Objectives:

- Capture
 - Less than 20% increase in energy cost by 2007
 - Less than 10% by 2012
- Storage
 - Storage capacity within 30% by 2012
- MMV
 - 95 % accounting



- European Technology Platform on Zero Emission Fuel Power Plants launched on December 2005
- Outreach programs (COACH ...)



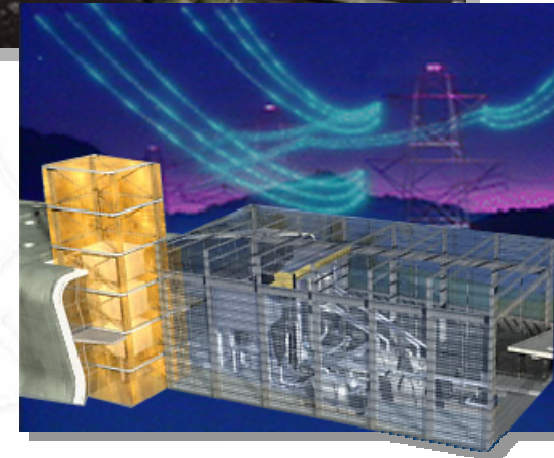
European Based R&D Programme

- CCS Projects
 - Enhanced Capture of CO₂ in Large Power Plant (ENCAP) Project – FP6 funded project
 - CO₂ from Capture and Storage (CASTOR) – FP6 funded project dealing with post-combustion capture
 - ISCC (In-situ CO₂ Capture Technology for Solid Fuel Gasification) – FP6 funded project
 - Vattenfall taking the initiative – 30 MW pilot plant study
- Polygeneration of Hydrogen and Electricity
 - HYPOGEN Project
- Material Development Programme
 - Component Test Facility for a 700°C Power Plant (COMTES700) – RFCS funded project – continuation of AD700 programme



USA Roadmap Development Principle

- *Short-term:* keep existing fleet in service; prepare for transition to near-zero-emission future
 - SO₂, NO_x, Hg
 - Plant optimization and control
 - Reduced carbon intensity
- *Long-term:* add near-zero emission energy plants
 - IGCCs to market
 - Advanced materials
 - Ultra-high efficiency hybrid systems
 - CO₂ capture and storage



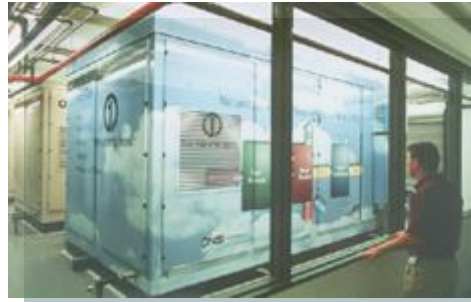


USA Roadmap Development

- Global Climate Change Initiative
 - set a target of 18% GHG emission intensity reduction by 2012 (baseline year 2001)
- Future Gen – “Integrated Sequestration and Hydrogen Research Initiative”
 - US\$ 1 Billion – 10 year programme
 - Target to demonstration a 275MW polygeneration plant by 2015
- Turbine of the Future Programme
 - Development of Gas Turbine firing with H₂ rich fuel



IEA Greenhouse Gas R&D Programme



Fuel Cells



Carbon Sequestration



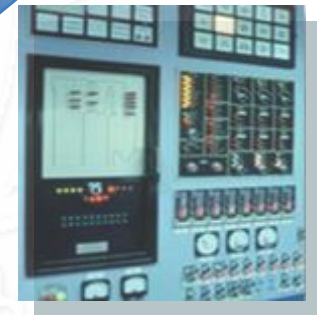
Gasification with Cleanup Separation



H₂ Production



Optimized Turbines



System Integration



USA Roadmap Development

- **Clean Coal Technology –**
 - “Clean Coal Power Initiative” (2001 – 2011)
 - US \$ 2 Billion over 10 years
 - “Power Plant Improvement Initiative” (2001)
 - Focus on efficiency improvement and emission reduction
- **VISION 21 Programme – “21st Century Power Plant”**
- **Material Development Programme**
 - Development of boiler material to achieve operating steam temperature greater than 750°C



Vision 21 Programme - Strategy

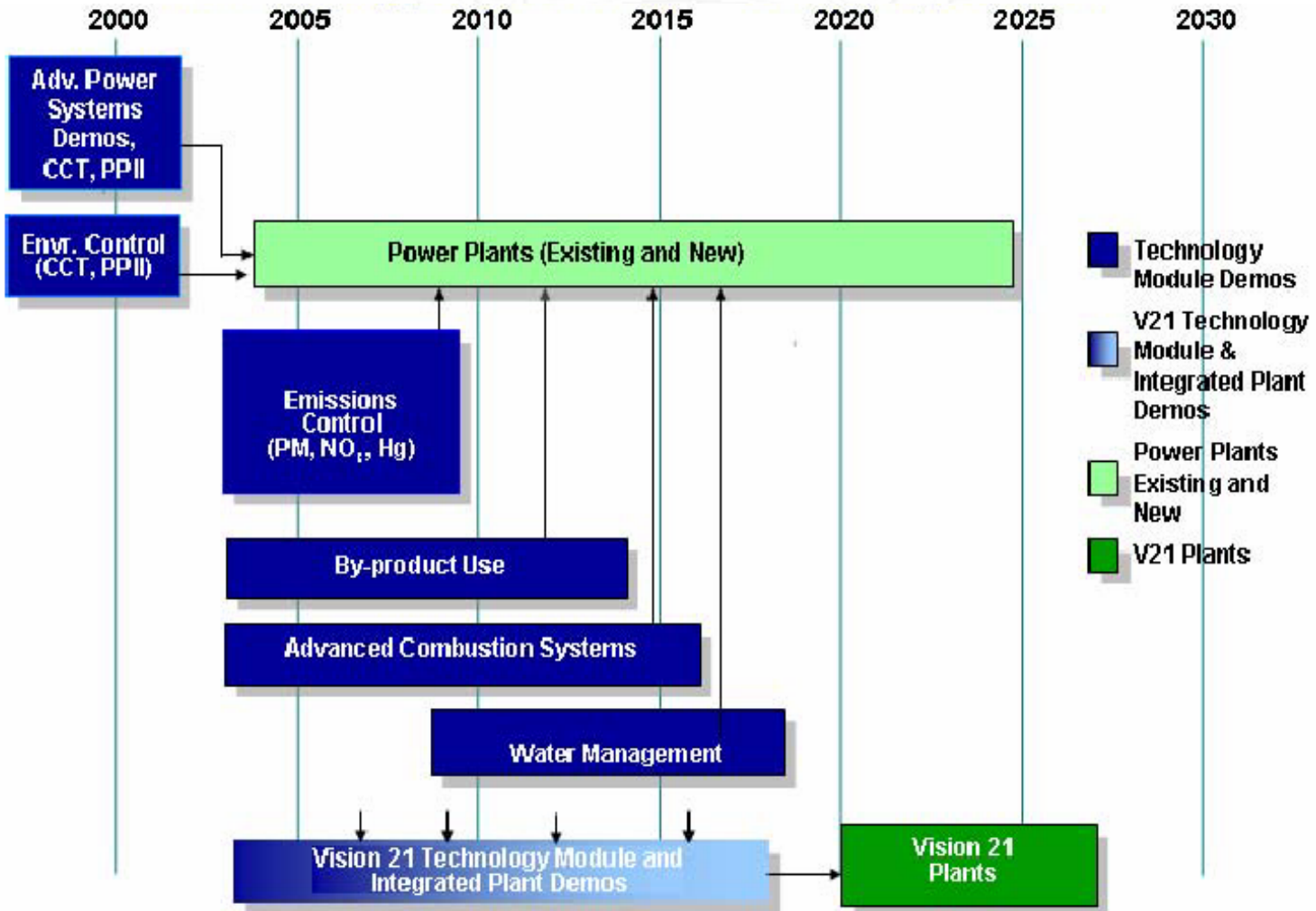




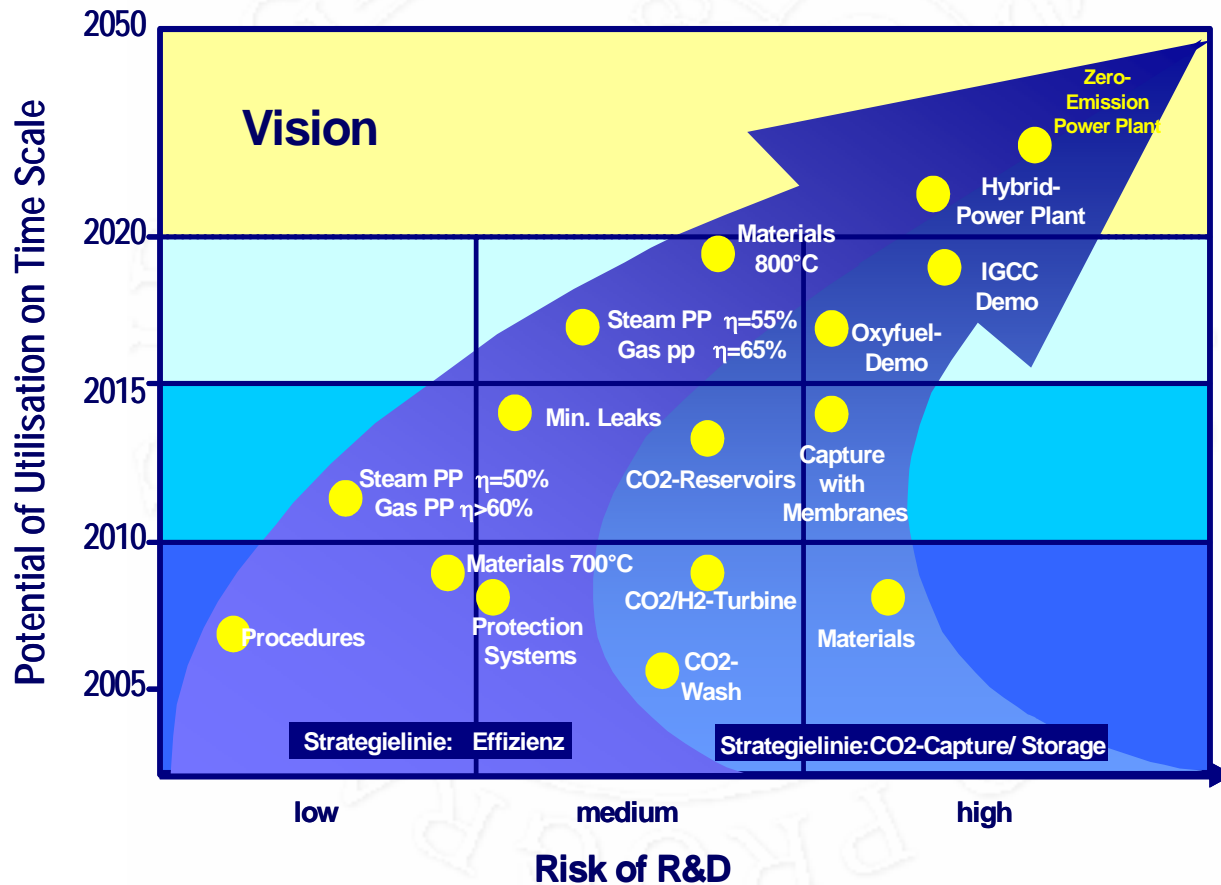
Table 4.3 Performance Targets for Vision 21 Program

Electrical Efficiency	60% (LHV)
Cost competitiveness	Cost competitive with other energy systems
Timing	Major benefits by 2005; subsystems and modules by 2012; commercial plant design by 2015
NO _x /SO _x emissions	<4.3 µg/kJ
PM emissions	<2.5 µg/kJ
Hg emissions	<430 µg/kJ
CO ₂ emissions	40 - 50% reduction with efficiency improvement; 100% reduction with CCS

(Source: IEA, 2003)

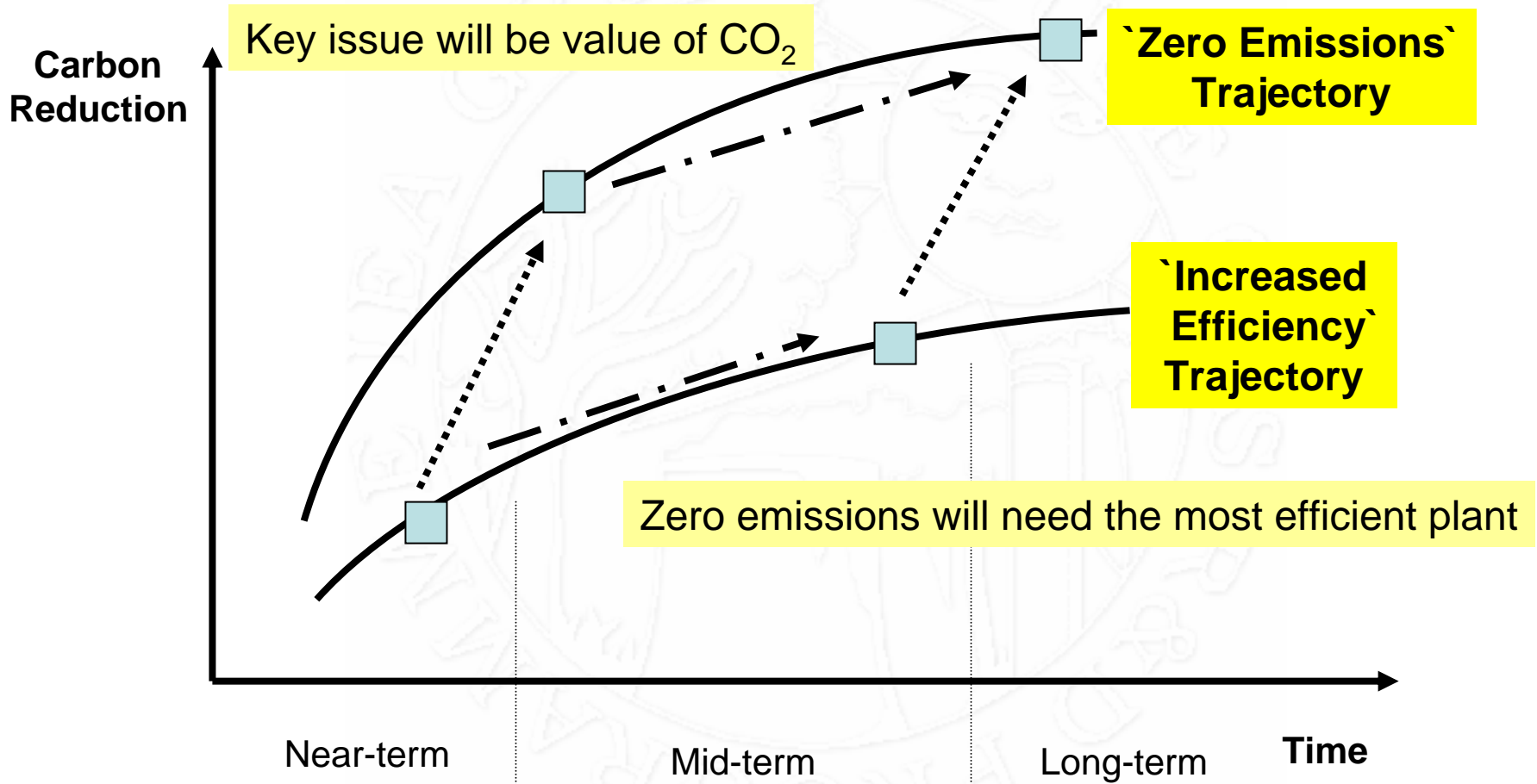


German: COORETEC Programme



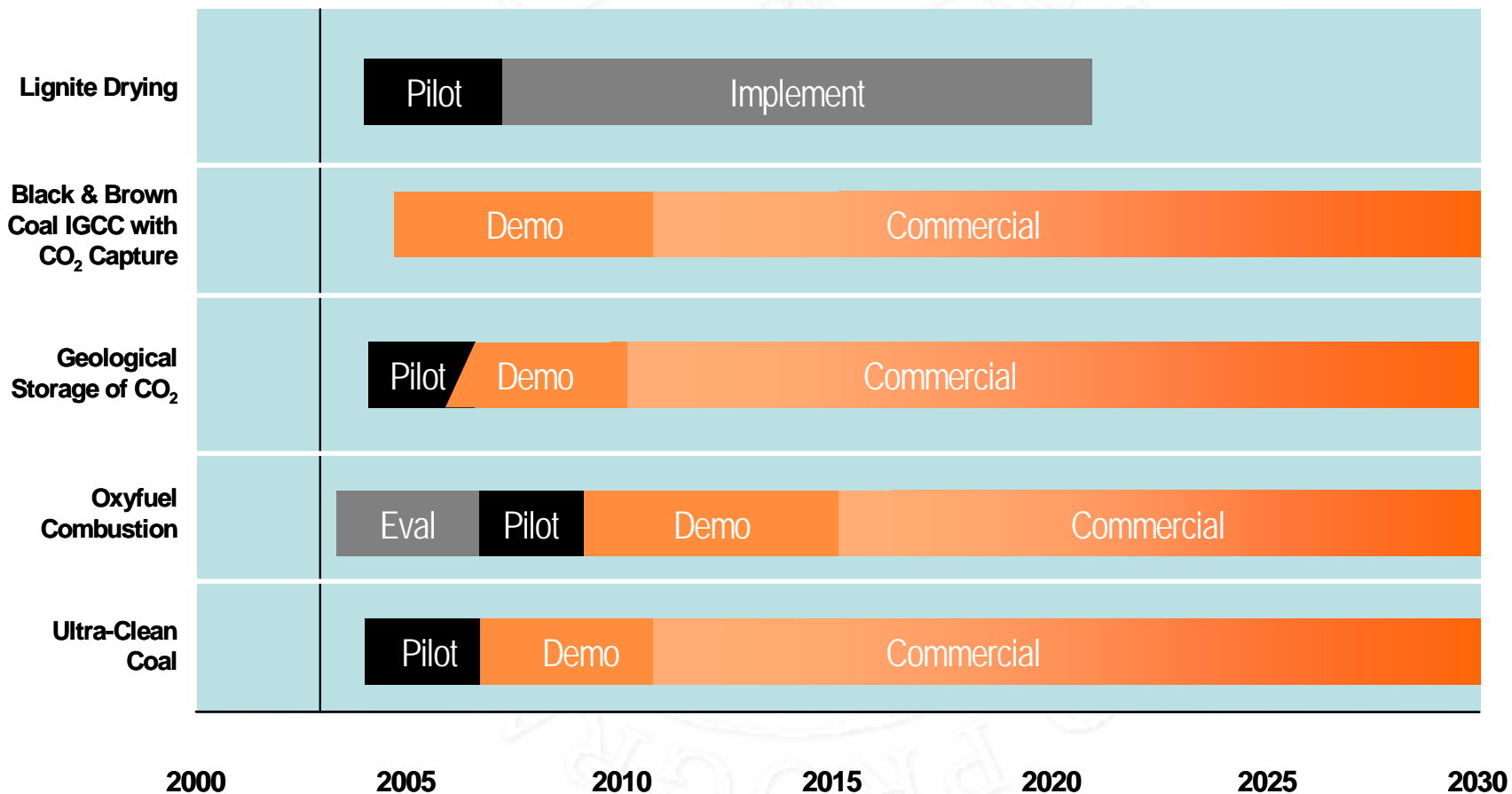


UK: CAT Options are complementary





Australia – Coal21 Action Plan



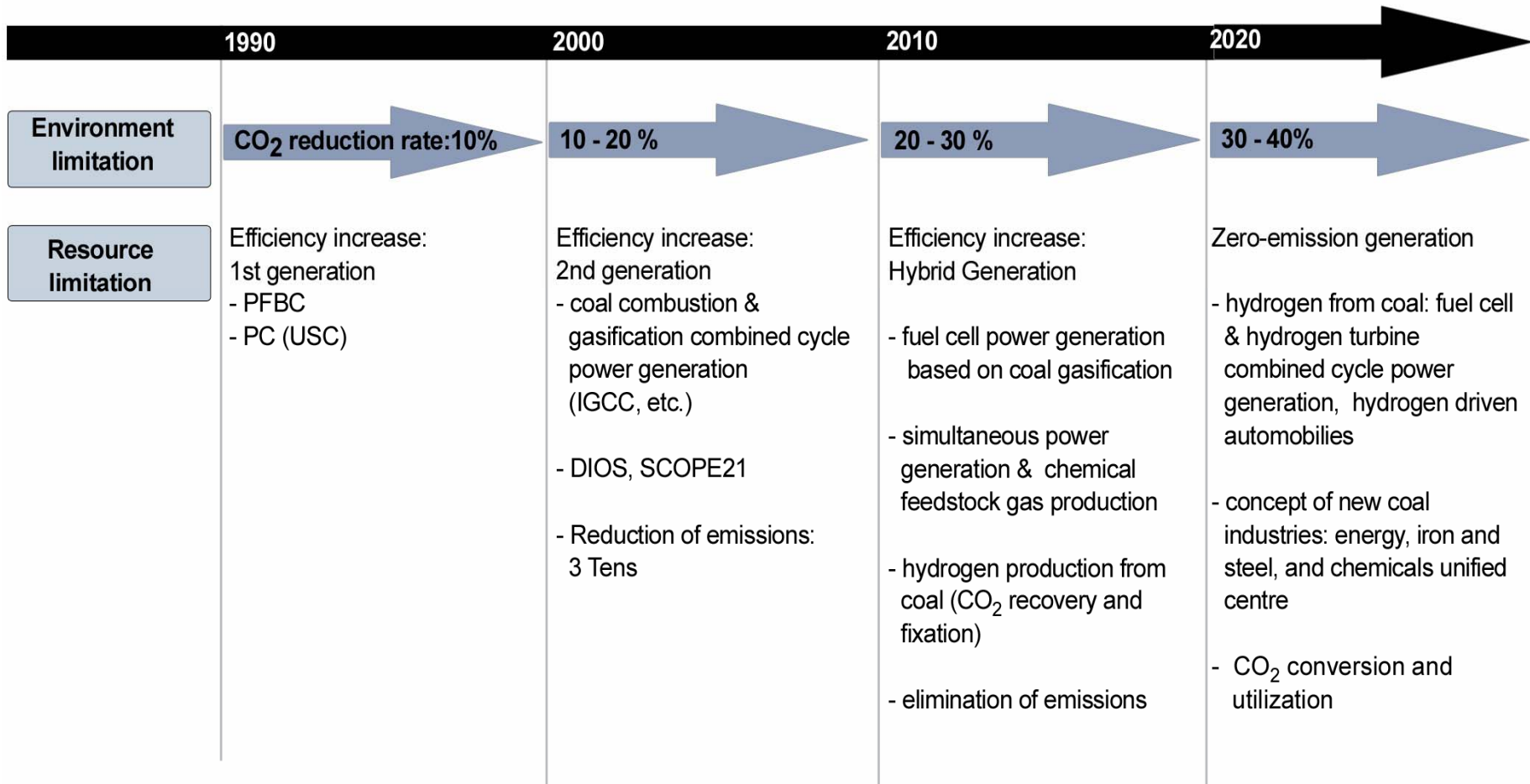


Australian R&D Programme

- Oxy-Combustion Development
 - Japanese-Australian cooperation
 - Pilot Scale study for PC Boiler Retrofit (25 MWe) – Callide A Project
- IGCC Demonstration Plant Programme
 - Demonstration of IGCC with carbon capture programme
 - Pilot plant study (16 MW and 65 MW)
 - 200 MW will be commissioned at Stanwell Power Station by 2010 - depending on the outcome of the feasibility study
- IDGCC for brown coal
 - Target to commission 800 MWe IDGCC by 2010
 - 100 MW IDGCC demonstration project is currently at site selection and costing stage. Decision to proceed will be made by mid-2006
- Ultra Clean Coal Development Programme
 - International cooperation with the Japanese (Hyper Coal Project)
 - A relationship was developed with the Chinese power utilities



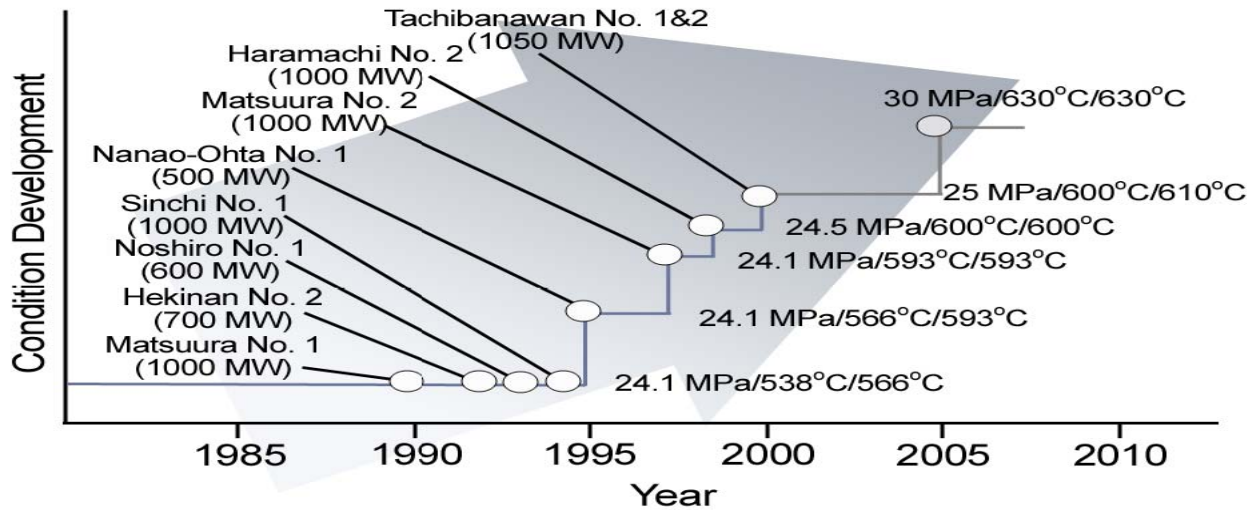
Japanese Vision - Development for 21st Century



Note: Reduction rates are on an intensity basis
 (Source: Michiaki, 2002)

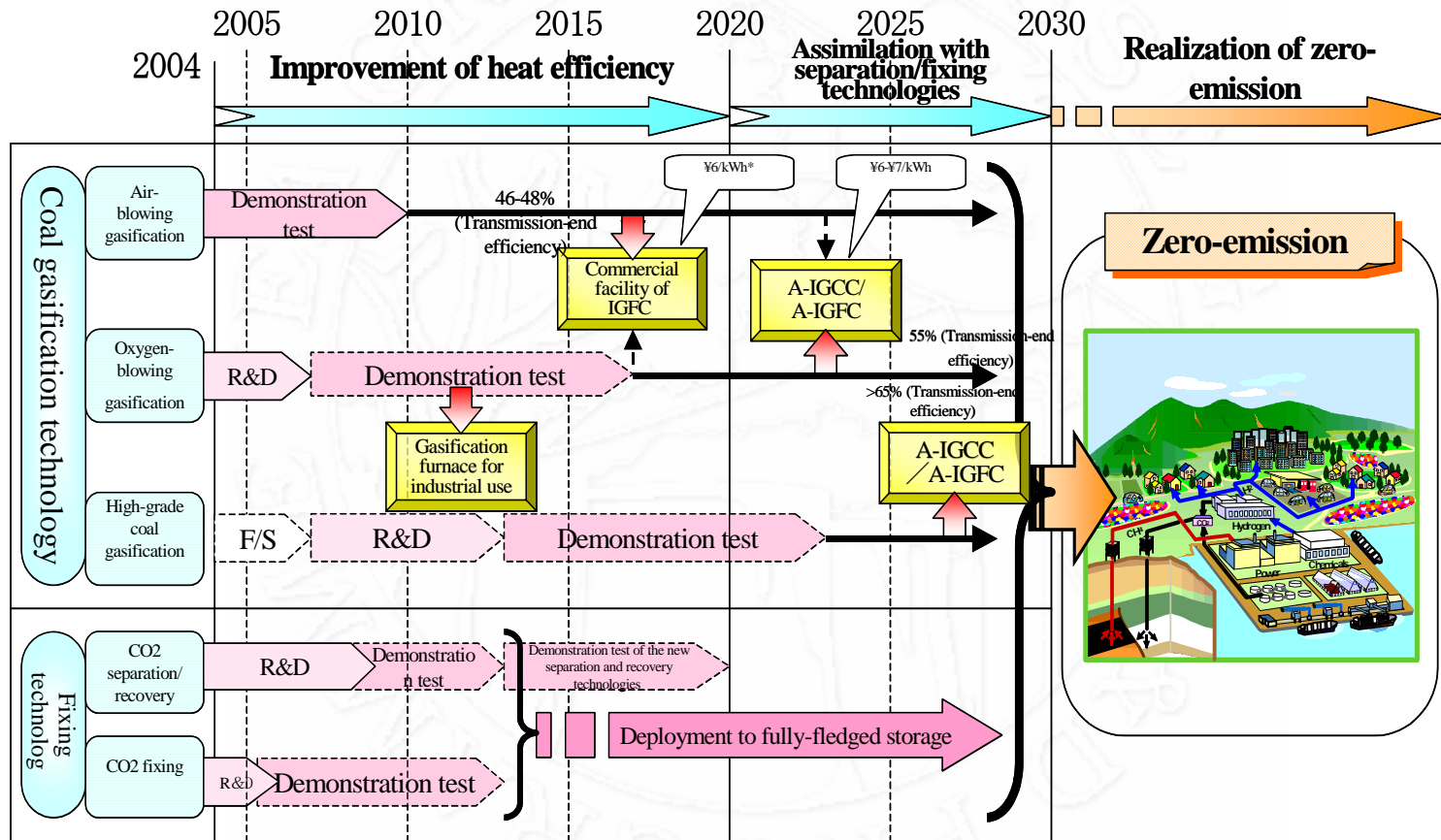


Japanese Roadmap Development – Starting Point





Japanese C3 Initiative toward ZET Coal Utilisation



On the assumption that the amount is the same as the current unit price of coal-fired power generation (¥5.9/kWh as calculated on a trial basis by the Federation of Electric Power Companies of Japan)

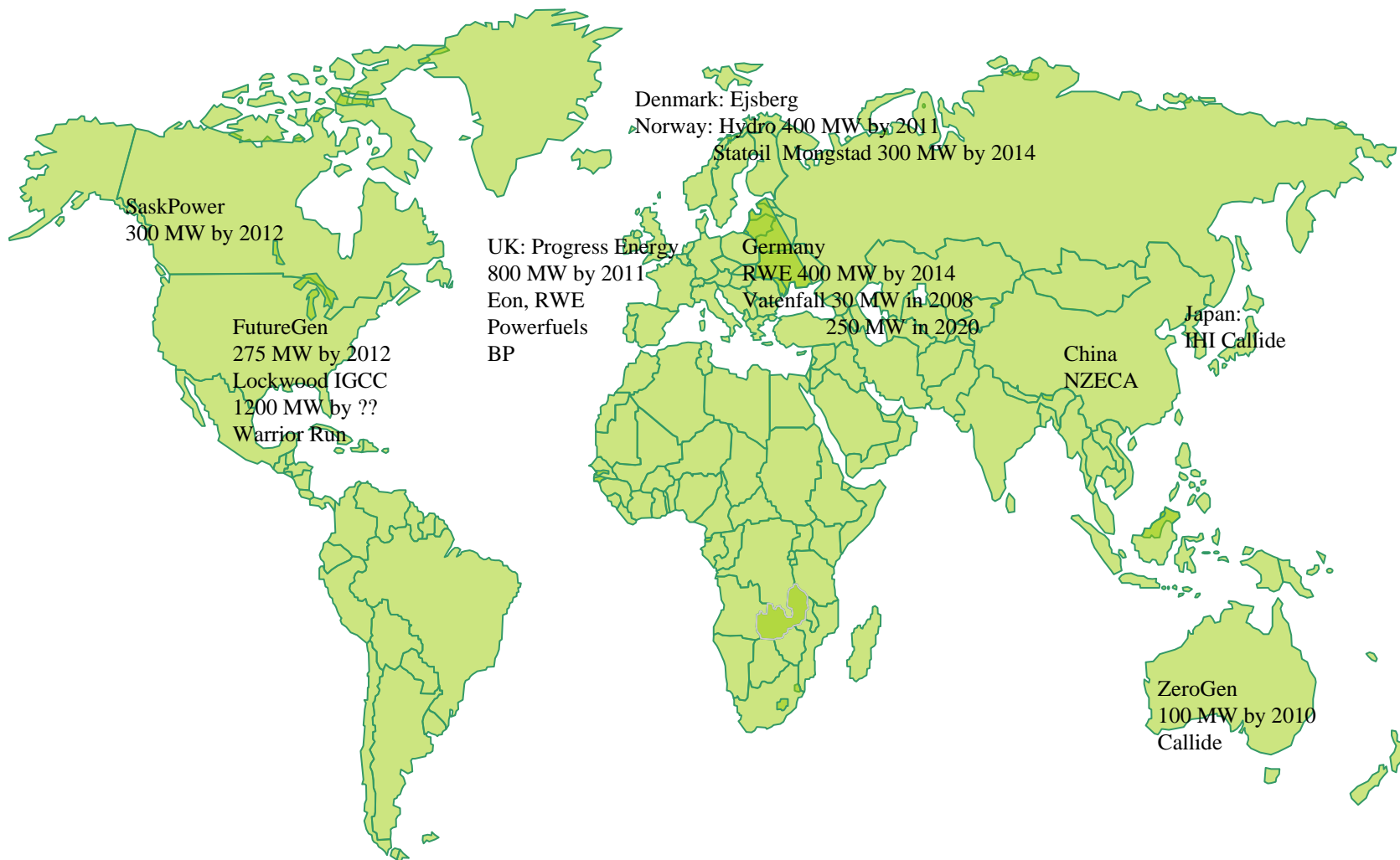
Timing of commercialization



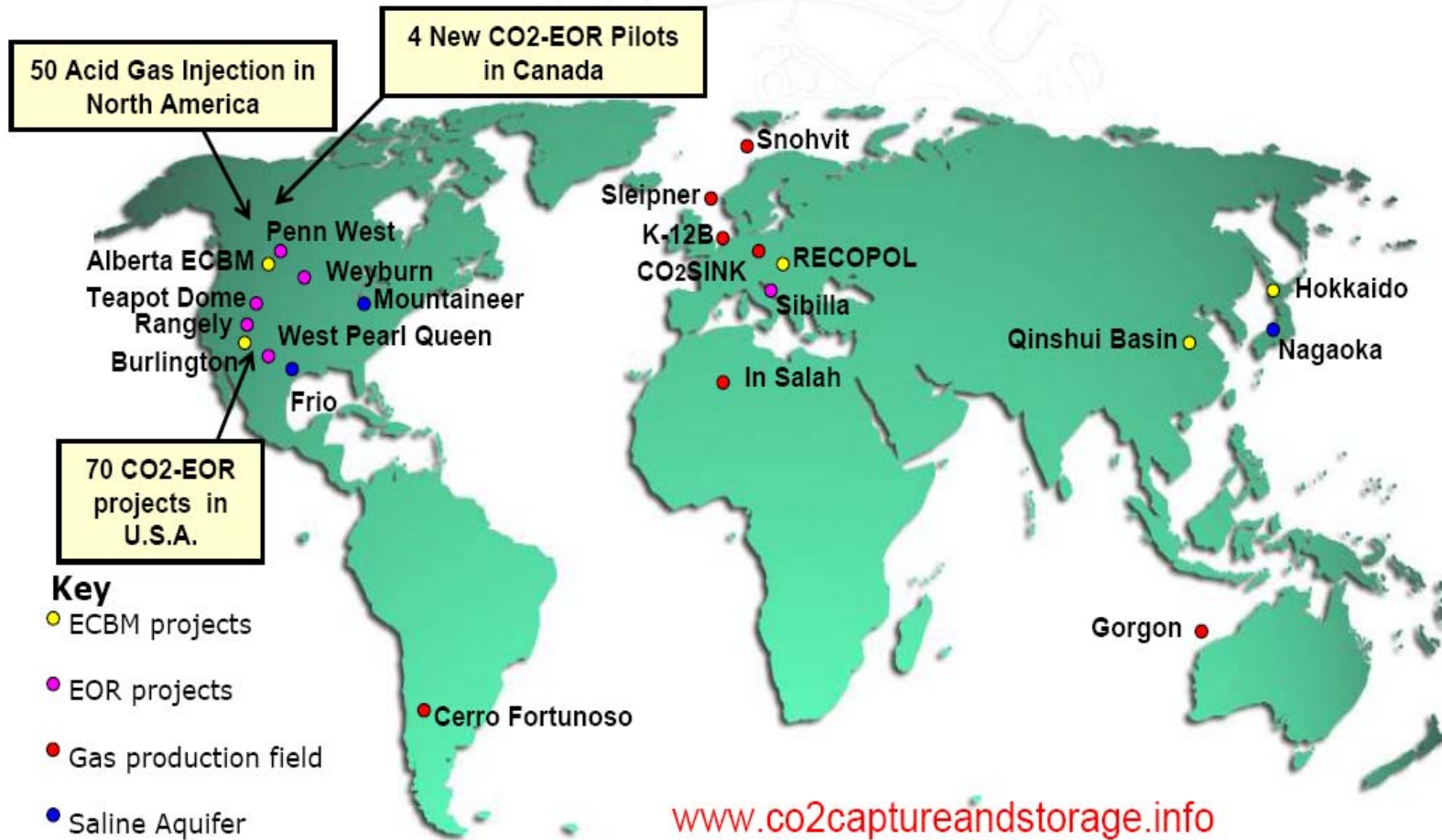
Japanese R&D Programme

- IGCC Demonstration Project
 - Demonstration of 250 MW IGCC (based on oxygen enriched air blown gasifier) to be operational by 2007
 - Target efficiency (LHV basis) ~ 48%
- Energy Application for Gas, Liquid and Electricity (EAGLE) Programme
 - Target to deploy 50 MWe IGFC by 2010 (for distributed electricity)
 - Target to deploy 600 MWe IGFC by 2020
- Oxy-Combustion Development
 - International cooperation with Australia
- Hyper-Coal Project (Ultra Clean Coal Project)
 - International cooperation with Australia
 - Target to produce coal processed to remove ash and other undesirable components which will be fired directly in a turbine.

Commercial Scale Capture Projects



Storage Projects



Summary

- **Drivers for R&D in CCS**
 - ◆ **Capture cost**
 - ◆ **Storage: Optimization and MMV**
- **Several technology roadmaps from North America, Europe, Japan and Australia**
- **International and regional coordination networks**
- **Announced commercial-scale projects are far from an emission-reduction “wedge” by 2020**